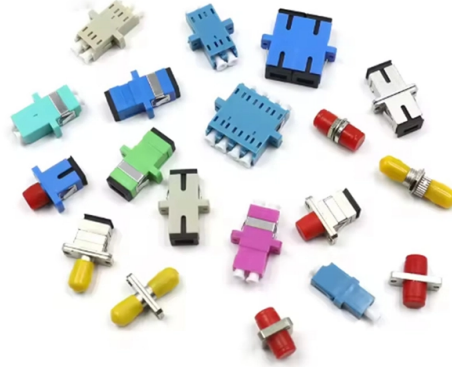


Latest Trends in CPO Optical Modules



Overview

Strategic analysis of the Co-Packaged Optics (CPO) market, tracking the 2026 inflection point for 1. Explores value migration, supply chain bottlenecks, and thermal management architectures driving AI infrastructure scalability. Even as SerDes speeds increase, copper-based links struggle to deliver the required bandwidth per watt, once equalization and retiming overheads are factored in. Third, distance itself has become a problem: latency, energy per bit, and signal integrity degrade sharply with electrical reach. These. Co-Packaged Optics (CPO) is an advanced optical interconnect architecture that integrates optical components—such as photonic integrated circuits (PICs) and lasers—directly alongside switching ASICs or processors within the same package., May 5, 2026 — GlobalFoundries (GF) has introduced an optical module solution for co-packaged optics (CPO). According to the company, the Silicon photonics Co-packaged Advanced Light Engine (SCALE) solution is the industry's first Optical Compute Interconnect Multi-Source Agreement (OCI. The "Co-Packaged Optics Module (CPO) Market Research Report" provides an in-depth and up-to-date analysis of the sector, covering key metrics, market dynamics, growth drivers, production elements, and details about the leading Co-Packaged Optics Module (CPO) manufacturers.

Article Content

Co-Packaged Optics — a deep dive | APNIC Blog

From Jensen Huang showcasing CPO switches at GTC 2025 to a wide range of vendors demonstrating optical engines integrated inside ASIC

GlobalFoundries Accelerates Adoption of Co-Packaged Optics for

GlobalFoundries (Nasdaq: GFS) (GF) today announced the introduction of its SCALE™ optical module solution for co-packaged optics (CPO). GF's SCALE solution, or Silicon photonics Co

Five Key Trends of Co-Packaged Optics (CPO) in 2026

Unlike pluggable optics, CPO does not yet benefit from a fully established, interoperable ecosystem; mechanical interfaces, thermal

Development Trends in Optical Module Technology:

In the rapidly evolving field of optical communication, new challenges and demands are constantly emerging, spurring the development of advanced

NVIDIA & Broadcom CPO, HBM4 & LPDDR6, TSMC Active LSI,

This year was different, a significant number of papers and presentations were directly relevant to market trends. Topics covered range from the latest advancements in HBM4, LPDDR6,

Lumentum Orders Booked Through 2028: Can Optical

Optical communications are emerging as the next AI computing infrastructure frontier, driven by data interconnection bottlenecks. Lumentum's order book is full through 2028, reflecting

Optical Interconnect in AI Data Centers Market

Companies and cloud operators are investing heavily in next-generation optical modules and connectivity solutions to meet rising demand, particularly in hyperscale, finance, media, and

Co-Packaged Optics (CPO) Market Trends 2026: AI Data Center

Explore the future of co-packaged optics (CPO) in AI data centers. Learn how silicon photonics, optical I/O, and high-speed optical interconnect technologies are shaping next-generation

CPO Emerges as the New Sought-After as JCET

Compared with conventional pluggable optical modules, CPO offers clear advantages in reducing power consumption and latency, lowering reliance

Silicon photonics and co-packaged optics at the heart of

While linear-drive pluggable modules remain competitive, CPO is expected to offer unmatched customization and scalability, with large-scale

Strategic Trends in High Speed Optical Modules Market 2026-2034

Explore the dynamic High Speed Optical Modules market, projected to reach \$14.6 billion in 2024 with a 14.2% CAGR. Discover drivers like Cloud Services, AI, and 800G, alongside regional

Co-Packaged Optics (CPO)Co-Packaged Optics (CPO)

IDTechEx's "Co-Packaged Optics (CPO) 2026-2036" explores technical innovations and packaging trends, analyzing the value chain. It evaluates industry players

GlobalFoundries" Unveils Optical Module Solution Targeting CPO

The SCALE CPO solution uses both coarse and dense wavelength-division multiplexing (CWDM and DWDM) for bi-directional data transmission over each optical fiber, delivering significant

Where co-packaged optics (CPO) technology stands in

Co-packaged optics (CPO) technology, a key enabler for next-generation data center architectures, promises unprecedented bandwidth density

Co-Packaged Optics Market Growth, Size, Share & Industry Trends

Emerging Trends: More than 24% of new optical modules deployed in AI clusters use CPO-compatible photonics, with 19% growth in silicon photonics. Regional Leadership: Asia-Pacific

LightCounting :: Highlights from the 1st virtual conference on Co ...

LightCounting increased the forecast for CPO in the end of last year to account for future applications in scale-up networks. Current implementations of CPO by Broadcom and Nvidia include Ethernet and

Co-Packaged Optics (CPO) Market Analysis: 1.6T Transition & AI

Strategic analysis of the Co-Packaged Optics (CPO) market, tracking the 2026 inflection point for 1.6T modules. Explores value migration, supply chain bottlenecks, and thermal

Report on the Impact of latest Trends on the Co-Packaged Optics

Key trends affecting the CPO market include the rising adoption of 5G technology, the demand for improved data processing capabilities, and ongoing innovations in optical interconnect

Co-Packaged Optics Race: Strategic Approaches from NVIDIA and

Co-packaged optics (CPO) is gaining significant attention as the next architecture for next-generation switching. The shift toward co-packaged optics is also reshaping competitive

Coherent Demonstrates Multiple Technologies for Co

Coherent announced it will demonstrate multiple co-packaged optics (CPO) technologies at OFC 2026 in Los Angeles.

Co-Packaged Optics Module (CPO) Trends and Forecasts:

The Co-Packaged Optics (CPO) module market is booming, projected to reach \$21.99 billion by 2033 with a 35% CAGR. Driven by AI, cloud computing, and data center expansion, leading

Yole Group

Yole Group - Access daily business, market & technology updates in the semiconductor industry, our Analysts' Analysis and Presentations and more

2025 Optical Module Market Share and Demand Report

CPO (Co-packaged Optics) faces commercial hurdles due to high maintenance costs (hours of downtime vs. minutes for traditional modules),

Trends in Optical Module Technology: SiPh, LRO, LPO, Coherent and

In the rapidly evolving field of optical communications, emerging challenges and growing demands — fueled primarily by the expansion of AI clusters and cloud data centers — are driving

GlobalFoundries accelerates adoption of co-packaged optics for

SCALE CPO solution is the industry's first OCI MSA capable platform and built with GF's proven silicon photonics technology MALTA, N.Y., May 4, 2026 - GlobalFoundries (Nasdaq: GFS)

[SMM Tin News Flash: Institution: Micro LED CPO Optical Transceiver ...

Therefore, TrendForce estimates that the market value of Micro LED CPO optical transceiver modules will reach \$848 million by 2030. Data Source Statement: Except for publicly available

AI Data Center Interconnect 2026: CPO, Optical Interconnect and ...

Explore AI data center interconnect trends in 2026, including CPO, optical interconnect, OCS, and the real challenges slowing large-scale deployment.

Contact Us

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